



Europäisches Patentamt
European Patent Office
Office européen des brevets

(11) Publication number:

0 070 685
A2

(12)

EUROPEAN PATENT APPLICATION

(21) Application number: 82303699.1

(51) Int. Cl.³: G 01 N 33/58

(22) Date of filing: 14.07.82

(30) Priority: 17.07.81 US 284469

(71) Applicant: Standard Oil Company, 200 East Randolph Drive, Chicago Illinois 60601 (US)

(43) Date of publication of application: 28.01.83
Bulletin 83/4

(72) Inventor: Heller, Michael James, 30 W 057-104 Granada, Naperville Illinois 60540 (US)
Inventor: Morrison, Larry Edward, 4913 Spencer, Lisle Illinois 60532 (US)
Inventor: Prevatt, William Dudley, 1205 Grant Street, Downers Grove Illinois 60515 (US)
Inventor: Akin, Cavit, 1462 Inverrary Drive, Naperville Illinois 60540 (US)

(84) Designated Contracting States: BE CH DE FR GB IT LI NL

(74) Representative: Ritter, Stephen David et al, Mathys & Squire 10 Fleet Street, London EC4Y 1AY (GB)

(54) Homogeneous nucleic acid hybridization diagnostics by non-radiative energy transfer.

(57) A homogeneous light-emitting hybridization assay is disclosed wherein light-labeled first and second single-stranded reagent segments are hybridized with a complementary target single-stranded polynucleotide from a physiological sample such that non-radiative energy transfer occurs between the light labels of the two reagent segments. At least one of the light labels is of the absorber/emitter type such that energy absorbed from the other light label is re-emitted as a different wavelength. Such secondary emissions can only occur if hybridization has taken place and hence the presence of the target polynucleotide is related to the amount of secondary light emitted.

EP 0 070 685 A2

HOMOGENEOUS NUCLEIC ACID HYBRIDIZATION
DIAGNOSTICS BY NON-RADIATIVE ENERGY TRANSFER

BACKGROUND OF THE INVENTION

5 Presently, nucleic acid hybridization assays
are used primarily in the field of molecular
biology as a research tool for the detection and
identification of a unique deoxyribonucleic acid
(DNA) sequence or specific gene in a complete DNA,
10 a mixture of DNA's, or mixture of DNA fragments. A
number of variations of the technique exist and are
used in recombinant DNA research. . (See Methods in
Enzymology, Vol. 68, R. Wu (Ed.) pp. 379-469, 1979;
and Dunn, A. R., and Sambrook, J., Methods in
15 Enzymology, Vol. 65; Part 1, pp. 468-478, 1980.)
One of the most widely used procedures is called
the Southern blot filter hybridization method
(Southern, E., J. Mol. Biol. 98, 503, 1975). This
procedure is usually used to identify a particular
20 DNA fragment separated from a mixture of DNA fragments
by electrophoresis. The procedure is generally
carried out by isolating a sample of DNA from some
organism. The isolated DNA is subjected to
restriction endonuclease digestion and
25 electrophoresed on a gel (agarose, acrylamide,
etc.). When the gel containing the separated DNA
fragments is put in contact (blotted) with a
nitrocellulose filter sheet (or diazotized paper,
etc.), the fragments are transferred and become
30 bound to the nitrocellulose sheet. The gel-transfer
nitrocellulose sheet containing the DNA fragments
is then heated ($\sim 95^{\circ}\text{C}$) to denature the DNA. At
this point the sheet is treated with a solution
containing denatured radiolabeled (^{32}P) "specific
35 DNA probe" and hybridization is allowed to take
place. Hybridization can take from 3-48 hours,
depending on given conditions. Unhybridized

"specific DNA probe" is then washed away. The nitrocellulose sheet is placed on a sheet of X-ray film and allowed to expose, which usually takes several days at -70°C . The X-ray film is then developed. The exposed areas on the film identify which DNA fragments have hybridized and therefore have a sequence similar to that of the "specific DNA probe." This procedure, as well as most other variations, requires the use of radioisotopes and is obviously very complex and time consuming. Because of these and other problems, DNA hybridization assays have remained only as a tool for basic research and have not been generally used in applied or commercial areas such as for clinical diagnostics.

By way of further background, the phenomenon of non-radiative energy transfer has also been utilized as an analytical tool. It occurs when one light emitting species is very close to another species which absorbs light energy within the emission spectrum of the emitting species. This energy transfer is most closely approximated by the Forster equation. (See "Energy Transfer and Organic Photochemistry" Vol. XIV, P. A. Leemakers and A. Weissberger, pp. 17-132, (1969), Interscience, New York.) The use of the non-radiative energy concept has been described in a number of patents in connection with immunofluorescent assays. (See U.S. Patent Nos. 3,996,345; 3,998,943; 4,160,016; 4,174,384; and 4,199,559, all issued to E. F. Ullman or Ullman and M. Schwarzberg.) These patents are closely related and generally pertain to assays wherein the fluorescent light emitted from an irradiated sample is diminished in the presence of a species (quencher) which absorbs some of the light energy. For a similar discussion, see "Fluorescent Excitation Transfer Immunoassay", The

Journal of Biological Chemistry, Vol. 251, No. 14, pp. 4172-4178 (July 25, 1976). Also see "Fluorescamine and Fluorescein as Labels in Energy-Transfer Immunoassay," Analyst, Vol. 105, pp. 91-92 (January 1980). In addition, energy-transfer techniques have been used to determine the tertiary structure of transfer RNA's (C-H Yang and D. SOLINAS, Vol. 71, No. 7, pp. 2838-2842, 1974).

There is a definite need in the area of clinical diagnostics for a simple and rapid method for detecting and identifying unique nucleotide (genome) sequences. For example, many so-called "slow infection" diseases of humans and animals where symptoms appear long after the infectious process is initiated are caused by virus or virus-like agents. Some of these diseases include Kuru, Creutzfeldt-Jakob disease, subacute sclerosing panencephalitis, and progressive multifocal leukoencephalopathy. There is also evidence that more common human diseases, such as multiple sclerosis (MS) may be slow infections caused by measles virus. In many cases the viral agents believed to cause these slow infection diseases cannot be detected by immunodiagnostic techniques because no viral antigens are presents. Therefore, hybridization assays are used to directly detect the viral genome (A. T. Haase, et al. Science, 212, pp. 672-674, 1981). Hybridization assays would also be useful in determining antibiotic resistance traits of many pathogenic microorganisms through detection of the resistance factor genome. Thus, hybridization diagnostics could play an important role in any case where low or no antigenic response precludes the use of immunodiagnostic techniques. However, for wide spread commercial use in clinical diagnostics, such a hybridization method should be relatively fast, simple to carry out, highly specific, highly

sensitive, and if possible not involve the use of radioisotopes. Presently such a method is not available.

SUMMARY OF THE INVENTION

5 In general, the invention relates to a homogeneous hybridization assay which is based on the inherent high fidelity of the base recognition process in double-stranded (ds) polynucleotides (DNA, RNA, DNA-RNA and synthetic polynucleotides)
10 and the phenomenon of non-radiative energy transfer. It also relates to a hybridization system that does not involve the use of radioisotopes, but instead involves a chemiluminescent catalyst and an absorber/emitter moiety, which under proper conditions
15 can provide sensitivity equal to that of radioisotopes. Most importantly it involves the use of two polynucleotide reagent strands in such a way that the hybridization assay is carried out in a homogeneous fashion. This means target polynucleotide sequences
20 can be detected and identified in solution without the need to carry out any immobilization procedures. Also, because complete hybridization is necessary in order to produce the appropriate energy transfer generated light signal for detection, this method
25 can be much more selective than any method presently available.

 In one aspect, the invention resides in a diagnostic method for determining the presence of viruses, bacteria, and other microorganisms, as
30 well as the existence of certain genetic expressions, by assaying for a particular single-stranded (ss) polynucleotide sequence which is characteristic of the target microorganism or genetic expression being assayed. In particular, the method comprises
35 contacting the sample, under hybridization conditions, with first and second ss-polynucleotide reagent segments which are complementary to

substantially mutually exclusive portions of the target ss-polynucleotide, said first reagent segment having a chemiluminescent catalyst and said second reagent segment having an absorber/emitter moiety positioned such that, upon hybridization with a target ss-polynucleotide, the chemiluminescent catalyst and the absorber/emitter moiety are close enough in proximity to permit non-radiative energy transfer (generally within about 100A or less of each other); further contacting the sample with agents effective for inducing light emission from the chemiluminescent catalyst; and measuring the quantity of light emitted by the absorber/emitter ~~catalyst~~ to determine amount of hybridization.

In a further aspect the invention resides in the foregoing method wherein the first ss-polynucleotide reagent segment also has an absorber/emitter moiety which absorbs a shorter wavelength of light than the absorber/emitter moiety on the second reagent segment, but emits light in a wavelength region that overlaps with the absorbance region of the absorber/emitter moiety on the second reagent segment. The hybridized sample is then irradiated with light of appropriate wavelength to excite the absorber/emitter moiety on the first reagent segment and the amount of hybridization is determined by measuring the quantity of light emitted from the absorber/emitter on the second reagent segment.

In a further aspect, the invention resides in the reagents useful in carrying the methods described.

The term "absorber/emitter moiety" as used herein refers to a species capable of absorbing light energy of one wavelength and emitting light energy of another wavelength. The term includes both phosphorescent and fluorescent species. In choosing the particular absorber/emitter for a given

reagent system, it is necessary that it possess absorbance in the spectral region of the light produced by the chemiluminescent catalyst (or the first absorber/emitter moiety, as the case may be).

5 It is preferable that the emission of the absorber/emitter be of a long enough wavelength to be effectively distinguished from the chemiluminescence emitted by the reagent system.

10 For example, two chemiluminescent reactions of primary interest are luminol oxidation by hydrogen peroxide and aldehyde oxygenation (e.g. isobutyraldehyde and propanal). Both of these reactions are catalyzed by peroxidase. Suitable absorber/emitters for the luminol chemiluminescent
15 reaction include free base porphyrins such as uroporphyrin and tetracarboxyphenylporphyrin, metalloporphyrins containing such metals as magnesium or zinc, tetraphenylcarboxyporphyrins, perylene, anthracene, 7-methyldibenzo (a,h) pyrene,
20 and other polycyclic aromatics having conjugated ring systems of sufficient size to produce strong absorbance in the region of luminol chemiluminescence (between 400 and 450 nm). The absorber/emitters may be easily sulfonated and activated for conjugation
25 by formation of the sulfonic acid chlorides by general synthetic procedures. Also, carboxylation may be performed if required. Suitable absorber/emitters for the chemiluminescence resulting from aldehyde oxygenation include the above-mentioned porphyrins
30 and polynuclear aromatics. However, halogenation of the polynuclear aromatics is required in order to provide efficient transfer of energy from the chemiluminescent emitter since it emits from a triplet excited state. Examples of appropriate halogenated
35 polynuclear aromatics are 9,10-dibromoanthracene, 9,10-dibromo-2,6-anthracene disulfonic acid, 3,10-dibromo-4,9-perylene dicarboxylate, and 3,9- or

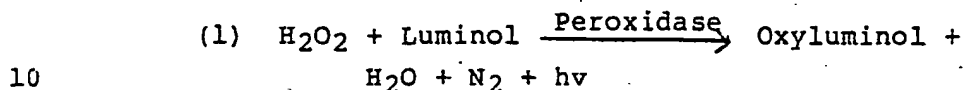
3,10-dibromoperylene. If required, sulfonation or carboxylation as described are also easily performed on these compounds by general synthetic procedures.

5 In cases where both the first and second ss-polynucleotide reagent segments are to be labeled with absorber/emitter moieties, combinations of fluorescent compounds such as an etheno-nucleotide with a tetracarboxyerylene derivative or a fluorescein derivative with a rhodamine derivative
10 can be used. Criteria for choosing absorber/emitter pairs are: (1) the absorber/emitter moiety on one reagent strand should have good absorption of light in the emission region of the absorber/emitter moiety on the second strand; (2) the final emission
15 (fluorescence) should be strong and have a maximum sufficiently longer than that of the maximum of the first emission; and (3) both moieties should have properties which will allow them to be easily functionalized and coupled to the reagent strands.

20 The term "chemiluminescent catalyst" includes any of a variety of light emitting species which can be covalently attached to the ss-polynucleotide reagent segment. Such labels include those of both the chemiluminescent and bioluminescent types and
25 as used herein the term "chemiluminescent" shall include the closely related term "bioluminescent." Chemiluminescent catalysts useful within the scope of this invention include peroxidase, bacterial luciferase, firefly luciferase, functionalized iron-porphyrin derivatives, and others. Choice of the
30 chemiluminescent label or catalyst depends on several factors, which include: (1) hybridization conditions to be used, particularly temperature; (2) method to be used for covalent coupling to the ss-polynucleotide reagent segment; and (3) size of the ss-polynucleotide
35 reagent segment. The chemiluminescent reagents effective for inducing light emission from the

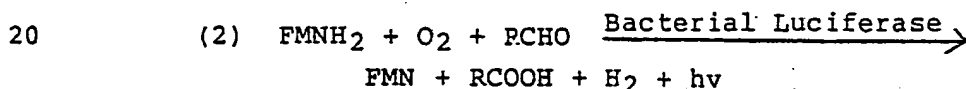
chemiluminescent catalysts will depend upon the particular chemiluminescent catalyst being used and are well documented in the literature (Methods in Enzymology, Vol. LVII, M. A. Deluca (Ed.), 1978).

5 For example, the following reaction illustrates how light is emitted in the presence of a peroxidase catalyst:

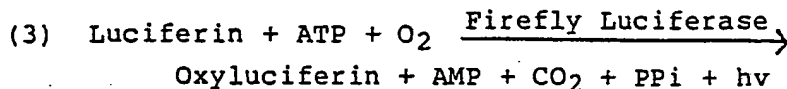


The chemiluminescent agents effective for inducing light emission in this instance would comprise hydrogen peroxide and luminol. Other agents which could be used
15 include isobutyraldehyde and oxygen.

Similar reagent systems are suggested by the following reactions using other chemiluminescent catalysts:



wherein FMNH_2 is reduced flavin mononucleotide, R is a straight carbon chain having from 8 to 12
25 carbons, and FMN is flavin mononucleotide.



30 wherein ATP is adenosine triphosphate, AMP is adenosine monophosphate, and PPI is inorganic phosphates.

The "target" ss-polynucleotide is a segment of either one of the two complimentary strands of the
35 double-stranded nucleic acid from the organism for which the assay is being conducted. It contains the unique polynucleotide sequence by which the

organism itself or certain genetic traits can be identified.

The first and second ss-polynucleotide reagent segments must consist essentially of bases which are complementary to the base sequence of the target ss-polynucleotide. It is necessary that the first and second segments be complementary to substantially mutually exclusive portions of the target ss-polynucleotide. In other words, upon hybridization with the target polynucleotide the first and second reagent segments should not compete for the same base sequence to the extent that hybridization is prevented. That is, the first and second segments will line up head to tail (3' end to 5' end) with no overlap and with few or no base-pairing spaces left between them. First and second ss-polynucleotide reagent segments can be made from appropriate restriction endonuclease treated nucleic acid from the organism of interest or, in cases where the base sequence of a unique portion is known, they can be synthesized by organic synthetic techniques (Stawinski, J. et al., Nuc. Acids Res. 4, 353, 1977; Gough, G. R. et al., Nuc. Acids Res. 6, 1557, 1979; Gough, G. R. et al., Nuc. Acids Res. 7, 1955, 1979; Narang, S. A., Methods in Enzymology, Vol. 65, Part I, 610-620, 1980). Also, it is possible to produce oligodeoxyribonucleotides of defined sequence using polynucleotide phosphorylase (E. Coli) under proper conditions (Gillam, S., and Smith, M., Methods in Enzymology, Vol. 65, Part I, pp. 687-701, 1980).

The first and second ss-polynucleotide reagent segments are generally labeled with their appropriate moieties in the 3' terminal position and 5' terminal position respectively, that is, the 3' terminal position of one strand that will become continuous (line up head to tail) with the 5' terminal position

of the other strand. Labeling of the 3' or 5' position with either chemiluminescent catalyst or a given absorber/emitter moiety is arbitrary. In general it will depend on the given moiety and method of the coupling reaction.

The size of the reagent segments can be from 10 nucleotides to 100,000 nucleotides in length. Below 10 nucleotides, hybridized systems are not stable and will begin to denature above 20°C. Above 100,000 nucleotides, one finds that hybridization (renaturation) becomes a much slower and incomplete process, see (Molecular Genetics, Stent, G. S and R. Calender, pp. 213-219, 1971). Ideally the reagent segments should be from 20 to 10,000 nucleotides. Smaller nucleotide sequences (20-100) would lend themselves to production by automated organic synthetic techniques. Sequences from 100-10,000 nucleotides could be obtained from appropriate restriction endonuclease treatments. The labeling of the smaller segments with the relatively bulky chemiluminescent moieties may in some cases interfere with the hybridization process. In these cases it may be advantageous to use both reagent segments with appropriate absorber/emitter moieties.

The proper hybridization conditions will be determined by the nature of the light label attached to the reagent polynucleotide sequences, the size of the reagent polynucleotide sequences, the [G] + [C] (guanine plus cytosine) content of the reagent and sample polynucleotide sequences, and how the sample polynucleotide sequence is prepared. The light label can affect the temperature and salt concentration used for carrying out the hybridization reaction. Chemiluminescent catalysts can be sensitive to temperatures and salt concentrations that

absorber/emitter moieties can tolerate. The size of the reagent polynucleotide sequences affects the temperature and time for the hybridization reaction. Assuming similar salt and reagent concentrations, hybridizations involving reagent polynucleotide sequences in the range of 10,000 to 100,000 nucleotides might require from 40 to 80 minutes to occur at 67°C, while hybridizations involving 20 to 100 nucleotides would require from 5 to 30 minutes at 25°C. Similarly, [G] + [C] content of the reagent and sample polynucleotide sequences affects the temperature and time for the hybridization reaction. Polynucleotide sequences with a high [G] + [C] content will hybridize at lower temperatures in a shorter period of time than polynucleotide sequences with a low [G] + [C] content. Finally, conditions used to prepare the sample polynucleotide sequence and maintain it in the single-stranded form can affect the temperature, time, and salt concentration used in the hybridization reaction. The conditions for preparing the sample polynucleotide sequence are affected by the polynucleotide length required and the [G] + [C] content. In general, the longer the sequence or the higher the [G] + [C] content, the higher the temperature and/or salt concentration required.

BRIEF DESCRIPTION OF THE DRAWING

Figure 1 illustrates the preparation of first and second ss-polynucleotide reagent segments labeled with chemiluminescent catalyst and absorber/emitter moieties for use as reagents in carrying out an assay for antibiotic resistance.

Figure 2 illustrates the interaction between the sample and the first and second reagent ss-polynucleotide reagent segments, showing how the presence of the target ss-polynucleotide causes induced light emission (fluorescence).

DISCUSSION

Directing attention to the Drawing, the invention will be described in greater detail. In Figure 1, the preparation of reagent ss-poly-nucleotides for assaying the presence of the antibiotic resistance gene, for example, is illustrated. Generally speaking, the most practical means to prepare the first and second reagent segments is to first isolate the particular polynucleotide containing the unique sequence of interest. In this case, for example, the antibiotic resistance gene located in a bacterial plasmid is obtained by subjecting the plasmid to the action of appropriate restriction enzymes. The gene of interest is separated from the other fragments by suitable methods, such as gel electrophoresis.

The isolated gene is then cut into two or more segments having contiguous ends by further action of an appropriate restriction enzyme. It is preferable to have only two segments of roughly equal size for matters of convenience and simplicity, but more than two segments can also be used equally well. The two gene segments have been labeled X and Y in the Drawing for purposes of identification. Also, each polynucleotide strand of each segment is labeled (+) or (-) for further identification. The two segments are denatured to liberate the four different ss-polynucleotide segments. At this point it is necessary to remove either the (+) segments or the (-) segments. Unless circumstances suggest otherwise, the choice is arbitrary. Figure 1 shows removal of the X(-) and Y(-) strands, leaving the X(+) and Y(+) strands, which represent first and second ss-polynucleotide segments which are complementary to mutually exclusive portions of the target ss-polynucleotide from which they were separated. (The base sequence of the original single-

strand comprising the X(-) and Y(-) strands becomes the "target" ss-polynucleotide, whose presence in a ss-polynucleotide sample represents the presence of the antibiotic resistance (target) gene in the original physiological sample.) Removal of the X(-) and Y(-) strands is most easily accomplished by exposing the strands to immobilized X(+) and Y(+) segments under hybridization conditions. Under such conditions the X(-) and Y(-) strands bond to the immobilized segments and can easily be removed from the system.

The contiguous ends of the remaining X(+) and Y(+) gene segments are then 5'-terminal and 3'-terminal labeled. The X(+) gene segment is 5'-terminal labeled with the chemiluminescent catalyst (CL) and the Y(+) gene segment is 3'-terminal labeled with an absorber/emitter moiety (A/E). These labeled strands become the first and second ss-polynucleotide reagent segments respectively. Upon hybridization, the chemiluminescent catalyst and the absorber/emitter moiety will be positioned closely enough to permit efficient non-radiative energy transfer, generally within about 100A or less of each other. In practice it may or may not be necessary to limit the labeling to the contiguous ends since the presence of extra labels at the other ends of the segment will not adversely affect the assay, unless they are within 100A or less of each other where energy-transfer can begin to take place. Therefore, for 22-polynucleotide reagent segments which are less than about 30 nucleotides (~90-100A) in length, only contiguous ends should be labeled. For segments which are more than 30 nucleotides (~100A) in length, both ends can be labeled. In the latter case, all 5'-termini (X(+) and Y(+)) could be labeled with chemiluminescent catalysts and all 3'-termini (X(+) and Y(+)) could be absorber/emitter labeled. The decision to label 5'-terminal positions with

chemiluminescent catalysts and 3'-terminal positions with absorber/emitter moieties, or visa versa, is arbitrary and determined by the functionality of the derivatives and coupling methods available.

5 As an example, the 3'-termini of the X(+) and Y(+) segments can be labeled with aminohexane-3'-5'-adenosine diphosphate using RNA ligase or with aminohexane-5'-adenosine diphosphate using polynucleotide phosphorylase under special conditions.
10 The strands would contain an aminohexyl functional group at the 3'-termini through which a variety of absorber/emitter moieties could be easily attached. Coupling of a chemiluminescent catalyst, such as peroxidase, to the 5'-termini involves the synthesis
15 of a short oligonucleotide linker segment. The segments contain an aminohexane-adenosine nucleotide at the 5'-termini followed by a short sequence of about four to six adenosine or thymidine nucleotides. This linker segment can now be attached to the 5'-
20 termini position of the X(+) and Y(+) segments through the appropriate use of basic ligation reactions, which are commonly used in recombinant DNA technology for plasmid construction.

25 Figure 2 illustrates how the two ss-polynucleotide reagent segments interact with the sample ss-polynucleotides in performing the assay. Some sample preparation is necessary to free the DNA or RNA from its cells in the physiological sample. Preferably the polynucleotides from the original
30 physiological sample are isolated to form a more concentrated sample. Sample DNA that has been isolated must be denatured to form a "single-stranded polynucleotide sample." This is the sample on which the assay of this invention is
35 performed. Regardless of which strands ((+) or (-)) were used in preparing the first and second reagent segments, the ss-polynucleotide sample will

contain the complementary strand if the gene being
assayed was originally present. Figure 2 illustrates
hybridization taking place when the ss-polynucleotide
sample is contacted with the two reagent segments
5 and the other chemiluminescent reagents. Such
hybridization places the absorber/emitter in close
proximity to the chemiluminescent catalyst such
that non-radiative energy transfer can take place.
This transfer of chemiluminescent energy excites
10 the absorber/emitter and fluorescent light, for
example, is emitted as shown. All light from the
assay is preferably filtered to remove background
chemiluminescence and is detected by a photo-
multiplier tube. For purposes of simplicity, it is
15 preferable to have all of the reagents in one solu-
tion so that the only physical steps involved in
the assay are to add the ss-polynucleotide sample
and detect the light emitted, if any. However, it
is also suitable to carry out the hybridization
20 first, followed by further addition of the other
chemiluminescent reagents necessary to create the
chemiluminescent light response from the first ss-
polynucleotide segment.

In cases where both the first and second ss-
25 polynucleotide reagent segments are both absorber/emitter-labeled, the first absorber/emitter is irradiated
with light at the appropriate wavelength and the
second absorber/emitter emission wavelength is mon-
itored for determining degree of hybridization.

30 It will be appreciated by those skilled in the
art that many variations from this example, shown
only for purposes of illustration, can be made with-
out departing from the scope of this invention.

We claim:

1. A method for assaying a unique polynucleotide sequence or gene segment comprising:
 - a) contacting a single-stranded
5 polynucleotide sample, under hybridization conditions, with first and second single-stranded polynucleotide reagent segments which are complementary to substantially mutually exclusive portions of a target
10 single-stranded polynucleotide, said first reagent segment having a chemiluminescent catalyst attached thereto and said second reagent segment having an absorber/emitter moiety attached thereto, such that upon
15 hybridization with a target single-stranded polynucleotide, the chemiluminescent catalyst and the absorber/emitter moiety would be close enough to each other to permit non-radiative energy transfer;
 - 20 b) further contacting the single-stranded polynucleotide sample with chemiluminescent reagents effective for causing light emission in the presence of the chemiluminescent catalyst; and
 - 25 c) measuring the quantity of light emitted by the absorber/emitter moiety.
2. The method of Claim 1 wherein the single-stranded polynucleotide sample is contacted with the first and second polynucleotide reagent segments
30 prior to being contacted with the chemiluminescent reagents.

or Claim 2
3. The method of Claim 1/wherein the chemiluminescent catalyst is selected from the group consisting of peroxidase and luciferases.
- 35 4. The method of Claim 1/

or Claim 2

wherein the absorber/emitter moiety is selected from the group consisting of fluorophores and phosphores.

- any preceding claim
5. The method of/~~Claim 1~~ wherein the first and second single-stranded polynucleotide reagent segments are obtained by:
- 5 a) cleaving double-stranded target polynucleotides in a physiological sample to form polynucleotide segments;
 - b) denaturing the polynucleotide segments to obtain single-stranded polynucleotide segments;
 - 10 c) end labeling the 3' ends of the polynucleotide segments with either a chemiluminescent catalyst or an absorber/emitter moiety; and
 - d) end labeling the 5' ends of the polynucleotide segments with the catalyst or moiety not used in step (c).
 - 15
6. The method of Claim 5 wherein the chemiluminescent catalyst is attached to the 5' ends of the polynucleotide reagent segments and the absorber/emitter moiety is attached to the 3' ends of the polynucleotide reagent segments.
- 20
7. The method of Claim 5 wherein the chemiluminescent catalyst is attached to the 3' ends of the polynucleotide segments and the absorber/emitter moiety is attached to the 5' ends of the polynucleotide segments.
- 25
8. A reagent for detecting the presence of a target single-stranded polynucleotide in a single-stranded polynucleotide sample comprising:
- 30
- a) a first single-stranded polynucleotide reagent segment having at least one chemiluminescent catalyst attached thereto and which is complementary to a portion of a target single-stranded polynucleotide;
 - 35

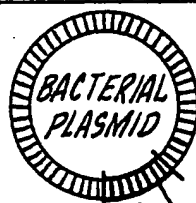
- b) a second single-stranded polynucleotide reagent segment having at least one absorber/emitter moiety attached thereto and which is complementary to a different, substantially mutually exclusive portion of the target single-stranded polynucleotide; and
- c) chemiluminescent reagents effective for causing light emission in the presence of the chemiluminescent catalyst.
9. The reagent of Claim 8 wherein a chemiluminescent catalyst is attached at an end of the first single-stranded polynucleotide reagent segment.
10. The reagent of Claim 8 wherein an absorber/emitter moiety is attached at an end of the second single-stranded polynucleotide reagent segment.
11. The reagent of Claim 8 wherein the first single-stranded polynucleotide reagent segment contains a chemiluminescent catalyst and an absorber/emitter moiety.
12. The reagent of Claim 8 wherein both the first and second single-stranded polynucleotide reagent segments contain a chemiluminescent catalyst and an absorber/emitter moiety.
13. The reagent of Claim 12 wherein the chemiluminescent catalyst and the absorber/emitter moiety are attached to the ends of both the first and second polynucleotide reagent segments.
14. The reagent of Claim 13 wherein the chemiluminescent catalyst is attached at the 3' end of the first and second single-stranded polynucleotide reagent segments and an absorber/emitter moiety is attached at the 5' end of the first and second single-stranded polynucleotide reagent segments.

15. The reagent of ^{any one of Claims 8 to 14} ~~Claim 14~~ wherein the chemiluminescent catalyst is selected from the group consisting of peroxidase and luciferases.
16. The reagent of ^{any one of Claims 8 to 14} ~~Claim 14~~ wherein the absorber/emitter moiety is selected from the group consisting of fluorophores and phosphores.
17. A method for assaying a unique polynucleotide sequence or gene segment comprising:
- a) contacting a single-stranded polynucleotide sample, under hybridization conditions, with a reagent solution comprising first and second single-stranded polynucleotide segments which are complementary to substantially mutually exclusive portions of a target single-stranded polynucleotide, both of said first and second segments having a different absorber/emitter moiety attached thereto, such that upon hybridization with a target single-stranded polynucleotide the absorber/emitter moieties would be close enough to each other to permit non-radiative energy transfer;
 - b) irradiating the sample with light sufficient to excite one of the absorber/emitter moieties; and
 - c) measuring the light response from the other absorber/emitter moiety.
18. A reagent solution comprising first and second single-stranded polynucleotide segments which are complementary to substantially mutually exclusive portions of a target single-stranded polynucleotide, both of said first and second segments having a different absorber/emitter moiety attached thereto, such that upon hybridization with a target single-stranded polynucleotide the absorber/emitter moieties would be close enough to each other to permit non-radiative energy transfer.

719.1.

PREPARATION OF SINGLE-STRANDED
POLYNUCLEOTIDE REAGENT SEGMENTS
FOR ASSAYING ANTIBIOTIC RESISTANCE

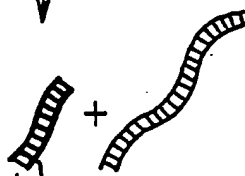
- ① ISOLATION
AND RESTRICTION
OF DNA OF
INTEREST



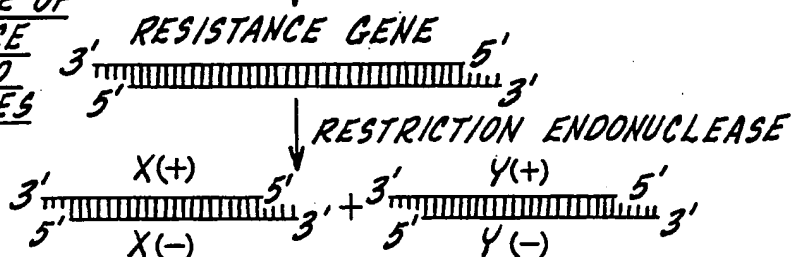
RESISTANCE GENE

RESTRICTION
ENDONUCLEASE

- ② ISOLATION OF
THE RESISTANCE
GENE



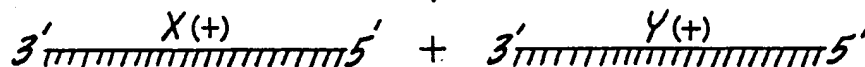
- ③ CLEAVAGE OF
RESISTANCE
GENE INTO
TWO PIECES
X AND Y



- ④ ISOLATION
OF (+) STRANDS

DENATURE

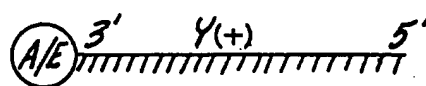
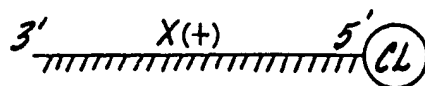
REMOVE X(-) AND Y(-) STRAND



- ⑤ END LABELING WITH
CHEMILUMINESCENT
AND ABSORBER/
EMITTER MOIETIES

CL

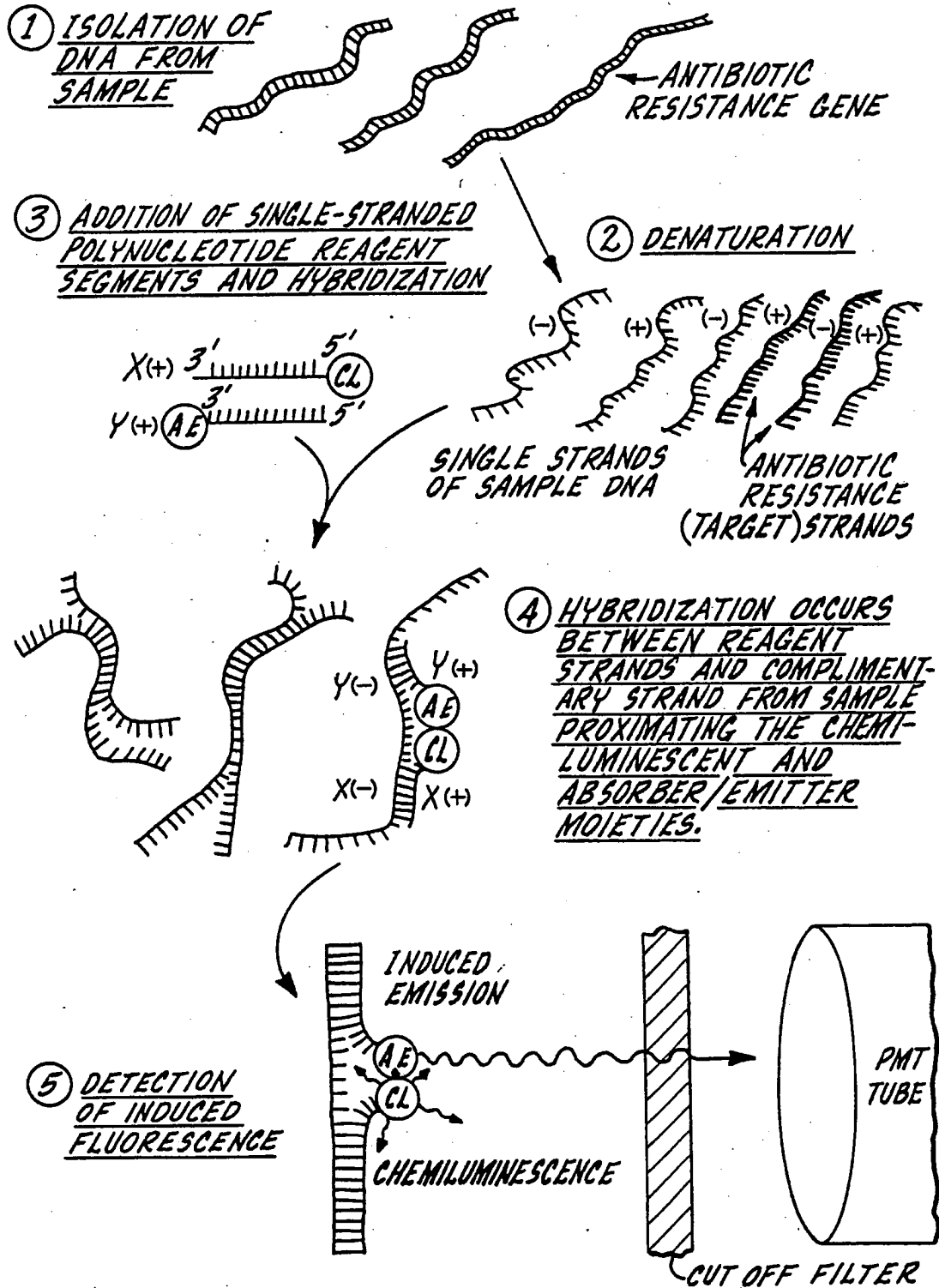
A/E



5'-CHEMILUMINESCENT
LABELED X(+) STRAND

3'-ABSORBER/EMITTER
LABELED Y(+) STRAND

Fig. 2.



Studies on nucleic acid interactions I. Stabilities of mini-duplexes (dG₄A₄XA₄G₄; dC₄T₄YT₄C₄) and self-complementary d(GGGAAXYTTCCTC) containing deoxyinosine and other mismatched bases

Y. Kawase, S. Iwai, H. Inoue, K. Miura and E. Ohtsuka

Faculty of Pharmaceutical Sciences, Hokkaido University, Sapporo 060, Japan

Received 17 July 1986; Revised and Accepted 17 September 1986

ABSTRACT

The thermal stability of DNA duplexes containing deoxyinosine in a pairing position in turn with each of the four major deoxynucleotides has been investigated by measuring ultraviolet-absorbance at different temperatures. d(G₂A₄X A₄G₂) and d(C₂T₄YT₄C₂) were prepared by the solid-phase phosphotriester method. When X is deoxyinosine, the T_m values of the duplexes are in the order Y=dC>dA>dG>dT>dU. The T_m of other duplexes containing dG, dA and dT at X were also measured. Self-complementary duplexes d(GGGAINTTCCCTC) showed the same order of stability with N being dC, dA, dG and dT. Thermal stabilities of duplexes containing dG instead of dI were compared with other matched and mismatched duplexes. The T_m values of sequence isomers containing purine-pyrimidine combinations were compared. Self-complementary duplexes containing G-C and A-T in the central positions showed T_m values ca. 10° higher than those containing C-G and T-A in the same positions. Thermodynamic parameters and circular dichroism spectra of these oligonucleotides were compared.

INTRODUCTION

The thermodynamic stability of oligonucleotide duplexes are considered to be important information for hybridization of oligonucleotide probes for DNA and RNA. Hydrogen bonds and stacking of bases in oligonucleotides contribute to the stability of the duplex. Homopolymers containing inosine (I) and deoxyinosine (dI) are known to form stable helices with those containing C and dC.^{1,2} Inosine is also known to form base pairs with A, C and U in the first position (the wobble position) of the anticodon of tRNA.³ We have previously reported the use of oligonucleotide probes with deoxyinosine residues at ambiguous points to screen high complexity, genomic DNA libraries.^{4,5} To extend the usage of deoxyinosine probes,

fundamental studies on the thermal stability of DNA duplexes containing deoxyinosine are required. In this paper, we report the synthesis and properties of oligodeoxyribonucleotide duplexes containing deoxyinosine in pairing positions with other deoxynucleosides. Duplexes d(G₂A₄IA₄G₂ C₃T₄YT₄C₂) containing mismatched base pairs were prepared and their stabilities compared by measuring their UV absorbance-temperature profiles. The thermodynamic properties of the self-complementary strand d(G₃A₂IN₂T₂C₃) and some sequence isomers d(G₃A₂PuPyT₂C₃) or d(G₃A₂PyPuT₂C₃) were also studied. The circular dichroism (CD) of these oligonucleotides was also measured. The thermodynamic parameters for double-helix formation for mismatched oligodeoxyribonucleotides⁶ and base-pairing involving deoxyinosine⁷ have been reported during the course of this study. The sequence dependence of these stabilities will be compared with the available data.

MATERIALS AND METHODS

Oligodeoxyribonucleotides were synthesized by the solid-phase phosphotriester method using dinucleotide blocks⁸ on a polystyrene support.⁹ Deoxyinosine was protected and phosphorylated as described.⁴ Products were purified by reversed phase and anion-exchange high pressure liquid chromatography, and analyzed by the mobility shift method using venom phosphodiesterase¹⁰ (Fig. 1).

Ultraviolet (UV) absorption spectra were measured on a spectrophotometer Shimadzu UV-240 in 0.01 M sodium cacodylate and 0.1 M NaCl (pH 7.0). T_m's were measured on a Beckman DU-8B spectrophotometer in the same buffer as used for measuring the UV absorption at a concentration of 1 A₂₆₀ unless otherwise specified. CD spectra were measured on a JASCO J-500A spectropolarimeter at concentration of 1 A₂₆₀.

RESULTS

T_m values of heteroduplexes d(GGAAAXXAAAAGG) d(CCTTTTYYTTTCC) (X=I, G, A, T; Y=C, A, G, T, U)

UV-absorbance-temperature profiles of heteroduplexes containing deoxyinosine (X=I, Y=C, A, G, U) were measured.

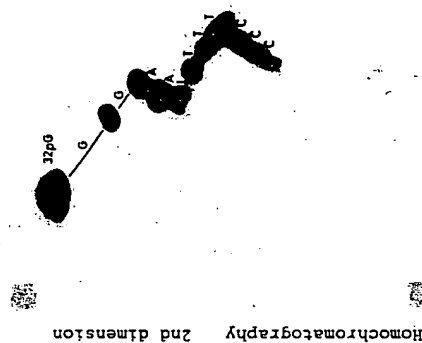


Figure 1. Mobility shift analysis of d(GGAAITTTTCCC) using Homomix III.

Duplexes containing dG, dA and dT instead of dI were prepared for the measurement of T_m values of duplexes containing only Watson-Crick-type hydrogen bonds. The T_m values of the duplexes are listed in Table I. From these results it can be concluded that normal Watson-Crick-type hydrogen bonds contribute to stabilization of the duplexes. Deoxyinosine-containing duplexes showed lower T_m values when compared to the

Table I. T_m values of heteroduplexes

d(GGAAAXXAAAAGG)	Y=C	Y=A	Y=G	Y=T	Y=U
X=I	50.9°C	47.0°C	43.8°C	43.4°C	39.7°C
X=G	52.8	43.6	44.0	42.6	40.2
X=A	34.8	38.8	41.7	52.8	51.0
X=T	39.3	49.4	44.6	40.6	39.8

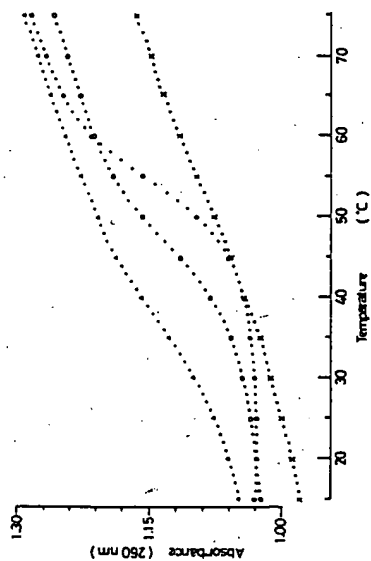


Figure 2.
UV absorbance-temperature profile of self-complementary duplexes d(GGGAINTTCCC). ●, N=C; ○, N=A; △, N=G; x, N=T.

normally-paired ones. The stabilization of deoxyinosine by pairing was in the order dC>dA>dG>dT>dU. This is to be expected from the exclusive incorporation of deoxycytidine phosphate by DNA polymerase using deoxyinosine as a template.⁴ It is rather surprising to find that the I:G pair did not destabilize the duplex when compared to the I:T pair. Dependence of the T_m on the sequence of an A-T pair was observed. A:T seems to stabilize the duplex (52.8°C) more than T:A (49.4°C). This agrees well with the result reported by Tinoco and his co-workers.⁷ A G:G pair also stabilized the duplex more than G:T. The most unstable purine-containing pair was A:C. Thymidine can pair with deoxyinosine only in skewed position (O^2-N^1 and O^4-N^3) if H-bonding is to exist. The same hydrogen bonding may exist between uridine and inosine in a duplex but with a less hydrophobic nature. Lower T_m values of the dU containing duplex may be explained by a lower hydrophobicity caused by lack of the methyl group.¹¹ In the anticodon of tRNA, inosine can decode uridine-containing triplets. Precise structures of the base-pairing in ribo- and deoxyribonucleotides involving hypoxanthine should be investigated by nmr or x-ray crystallography.

Table II
 T_m values of self-complementary duplexes

d(GGGAAXYTTCCC) SC-XY	0.25 A (260nm)	0.50 A	1.0 A	2.0 A	3.0 A
SC-IC	$T_m = 48.5^\circ\text{C}$	51.1°C	52.6°C	55.0°C	55.8°C
IA	42.5	44.7	45.8	48.0	49.0
IG	—	35.0	36.5	38.3	39.7
IT	—	—	—	—	—
II	—	—	—	—	—
SC-GC	56.5°C	59.2°C	60.7°C	62.8°C	63.5°C
GA	42.0	44.1	45.9	48.5	50.3
GG	—	33.2	36.7	38.4	40.8
GT	—	—	—	—	—
SC-AT	51.6°C	54.8°C	57.0°C	58.0°C	58.8°C
TA	40.6	42.3	43.9	45.2	45.9
CG	50.4	51.0	52.2	55.5	56.2
AC	—	—	—	—	—
CT	—	—	—	—	—

Thermal stabilities of the self-complementary dodecanucleotides d(GGGAAXYTTCCC)

In order to observe an enhanced effect of deoxyinosine in pairing with other deoxynucleosides, self-complementary dodecanucleotides were synthesized and UV-absorbance-temperature profiles were measured as shown in Fig. 2. T_m values at several concentrations of these five strands containing deoxyinosine and nine duplexes containing matched or mismatched base pairs are shown in Table II. Duplexes containing I-T, I-I, G-T, A-C and C-T at the X-Y positions did not show cooperative melting. However, at higher concentration ($> 1A_{260}$) the I-T and G-T oligomers showed sigmoidal curves. Thus it is unlikely that hairpin structures exist. Using T_m values of the nine self-complementary (SC) duplexes shown in Table II, van't Hoff plots are shown in Fig. 3. The G-G containing duplex (SC-GG) showed the most unstable

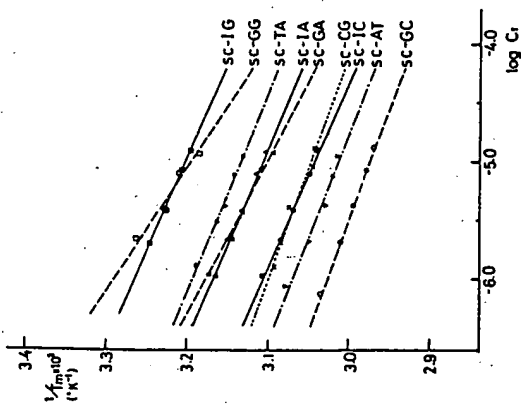


Figure 3. van't Hoff plots of $1/T_m$ vs. $\log C_T$ for self-complementary duplexes $d(GGGAAXYTTCC)$.

Table III Thermodynamic values for self-complementary duplexes formation

$d(GGGAAXYTTCC)$	ΔG° (kcal/mol)	ΔH° (kcal/mol)	ΔS° (cal/deg·mol)
SC-XY	25°C	50°C	
SC-IC	-13.4	-8.6	-192
IA	-12.4	-7.0	-213
IG	-10.1	-4.8	-212
SC-GC	-16.8	-10.8	-240
GA	-11.3	-7.3	-161
GG	-9.0	-5.9	-126
SC-AT	-14.6	-9.4	-210
TA	-11.9	-6.4	-218
CG	-13.7	-8.2	-220

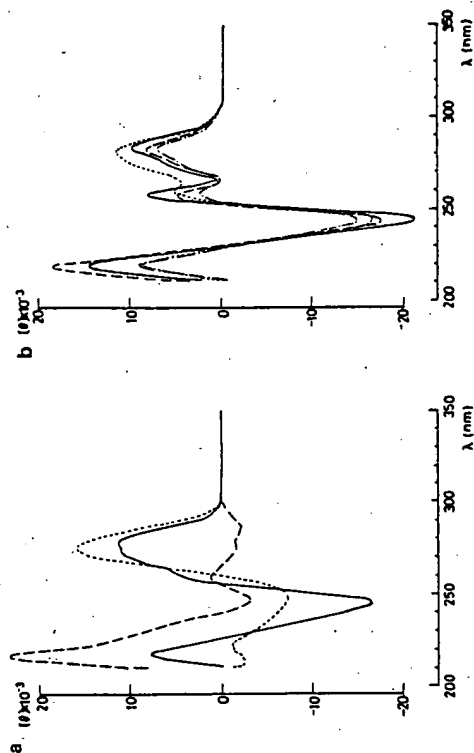


Figure 4. a) CD spectra for $d(GGAAAGAAAGG)$ (—), $d(CCTTTTATTTCC)$ (---) and their duplex (---). b) CD spectra for heteroduplexes $d(GGAAATAAAGG)$ (—, N=C; ---, N=A; - - -, N=G; - - - -, N=T).

thermodynamical behavior. Thermodynamic values for duplex formation were obtained according to a two-state model¹² and are listed in Table III. The values of ΔG° , ΔH° and ΔS° are calculated using the conditions in Fig. 3. At higher strand concentrations, SC-GG showed higher T_m values than SC-IG (Table II). However, as indicated by the ΔG° values in Table III, SC-GG were thermodynamically more unstable than SC-IG at 25°C. Similar results were observed when the thermodynamic stability of SC-IA and SC-GA were compared. Although SC-GA had almost the same T_m value as SC-IA and hydrogen bonding between dA and dG has been suggested by nmr¹³ and x-ray¹⁴ data,¹³ ΔG° for SC-GA was larger than that for SC-IA. SC-GC showed the highest stability and was 3.1 Kcal/mol more stable than the isomer SC-CG. This indicates that the sequence of purine-pyrimidine is favored in double strand formation due to a base stacking. Duplex formation of SC-AT is more favored than SC-CG and SC-TA.

been synthesized for measurement of imino protons by nmr spectroscopy.

To investigate hybridization of deoxyinosine-containing oligonucleotides on nitrocellulose filters, model duplexes containing the sequence for a naturally-occurring peptide gene will be required. Studies along this line will be reported shortly.

ACKNOWLEDGEMENT

The authors thank Drs. Tinoco, Jr. and Aboul-ela for reading the manuscript. This work was supported by grants from the Ministry of Education, Science and Culture of Japan.

This paper is dedicated to Professor Morio Ikehara on the occasion of his retirement from Osaka University in March 1986.

REFERENCES

1. Chamberlin, M.J. and Patterson, D.C. (1965) *J. Mol. Biol.* 12, 410-428.
2. Michelson, A. M., Massoulié, J. and Guschlbauer, W. (1967) in *Progress in Nucleic Acid Research and Molecular Biology*, Davidson, J. N. and Cohn, W. E. Eds. Vol 6, pp83-141, Academic Press, New York.
3. Crick, F.H.C. (1966) *J. Mol. Biol.* 19, 548-555.
4. Ohtsuka, E., Matsuki, S., Ikehara, M., Takahashi, Y. and Matsubara, K. (1985) *J. Biol. Chem.* 260, 2605-2608.
5. Takahashi, Y., Kato, K., Hayashizaki, Y., Wakabayashi, T., Ohtsuka, E., Matsuki, S., Ikehara, M. and Matsubara, K. (1985) *Proc. Natl. Acad. Sci. USA* 82, 1931-1935.
6. Aboul-ela, E., Koh, D., Tinoco, I., Jr. and Martin, F.H. (1985) *Nucleic Acids Res.* 13, 4811-4824.
7. Martin, F.H., Castro, M.M., Aboul-ela, F. and Tinoco, I., Jr. (1985) *Nucleic Acids Res.* 13, 8927-8938.
8. Ohtsuka, E., Iwai, S., Tokunaga, T. and Ikehara, M. (1985) *Chem. Pharm. Bull.* 33, 3153-3159.
9. Miyoshi, K., Arenzen, R., Huang, T. and Itakura, K. (1980) *Nucleic Acids Res.* 8, 5507-5517.
10. Silberklang, M., Gillum, A.M. and RajBhandary, U.L. (1971) *Nucleic Acids Res.* 4, 4091-4108.
11. Riley, M., Maling, B. and Chamberlin, M. J. (1966) *J. Mol. Biol.* 20, 359-389.
12. Martin, F.H., Uhlenbeck, O.C. and Doty, P. (1971) *J. Mol. Biol.* 57, 201-215; Borer, P.N., Dengler, B., Tinoco, I., Jr. (1974) *J. Mol. Biol.* 86, 843-853.
13. Kan, L., Chandrasegaran, S., Pulford, S.M. and Miller, P.S. (1983) *Proc. Natl. Acad. Sci. USA* 80, 4263-4265.
14. Patel, D. J., Koalowski, S. A., Ikuta, S. and Itakura, K. (1984) *Biochemistry* 23, 3207-3226.
15. Brown, T., Hunter, W. N., Kneale, G. and Kennard, O. (1986) *Proc. Natl. Acad. Sci. USA* 83, 2402-406.
16. Jay, E., Bambara, R., Padmanabhan, R. and Wu, R. (1974) *Nucleic Acids Res.* 1, 331-353.

Received 15 July 1986; Accepted 9 September 1986

ABSTRACT

It has often been suggested that differential usage of codons recognized by rare tRNA species, i.e. "rare codons", represents an evolutionary strategy to modulate gene expression. In particular, regulatory genes are reported to have an extraordinarily high frequency of rare codons. From *E. coli* we have compiled codon usage data for highly expressed genes, moderately/lowly expressed genes, and regulatory genes. We have identified a clear and general trend in codon usage bias, from the very high bias seen in very highly expressed genes and attributed to selection, to a rather low bias in other genes which seems to be more influenced by mutation than by selection. There is no clear tendency for an increased frequency of rare codons in the regulatory genes, compared to a large group of other moderately/lowly expressed genes with low codon bias. From this, as well as a consideration of evolutionary rates of regulatory genes, and of experimental data on translation rates, we conclude that the pattern of synonymous codon usage in regulatory genes reflects primarily the relaxation of natural selection.

INTRODUCTION

Synonymous codon usage is nonrandom in the majority of species so far examined (1-3). Within species there is a well-established positive correlation between degree of codon bias and level of gene expression, at least in the two species most thoroughly investigated, i.e., *Escherichia coli* (2,4) and the yeast *Saccharomyces cerevisiae* (5,6). The clearest contributory factor to this bias would appear to be selection mediated through levels of gene expression and influenced by the abundance of cognate tRNA species (3,7). Thus highly expressed genes in *E. coli* and yeast use almost exclusively those codons translated by abundant tRNAs (7,8), and contain virtually no codons recognized by very rare tRNAs.

There is experimental evidence that the presence of nonoptimal codons (i.e., those translated by rare tRNAs) can reduce the rate of translation (9-12), and so it is intuitively reasonable that selection could be effective in reducing the frequency of such codons in highly expressed genes. The strength of selection would then be related to the extent to